



Estate Planning

Estate Planning plays a critical part of your life plan and ensures:

Your assets (including real estate, superannuation, business interests, investments, life insurance proceeds, personal property, art or other collections, cash and personal effects) pass in an orderly and efficient manner on or before your death and in a tax efficient manner.

We ALL need estate planning but do you have even the basic documents completed and done correctly? It is not something that should be left to later life, but rather implemented immediately and then revised over time.

Importantly, have you had specialist advice over your specific circumstances? Perhaps it is a blended family, second marriage, asset protection against creditors, or a spendthrift beneficiary, a disabled child or drug dependent relative, a tax minimization strategy or financial support for children? Each has its unique solutions and problems and should be handled as a unique case.

Estate planning involves much more than just the writing of wills, setting up trusts, gifting to trusts, establishing Enduring Powers of Attorney. It involves complex forward planning to avoid unnecessary hardship, taxes and unforeseen consequences, and it is far more technical than any of these documents on their own.

Thoughtful consideration, good advice and the proper assembly of important documents will all ensure that your estate is handled as easily as possible in the event of your death and that the wealth you have accumulated over your lifetime is not eroded by taxes.

If you'd like to know more, or you'd like to discuss your own situation and find out what options are available to you, please get in touch.

Allan Meincke
Phone: 0425 450 731
P.O. Box 214, Nundah, Qld 4012
Email: allan@aspirewealthstrategies.com



AUTHORISED
REPRESENTATIVE OF
Synchron 
AFS LICENCE NO. 243313
LIFE INSURANCE BROKER

IMPORTANT INFORMATION

The information contained herein is general in nature and does not take into account your personal situation. You should consider whether the information is appropriate to your needs, and where appropriate, seek professional advice from a financial adviser. Allan Meincke is an Authorised Representative of Synchron. AFS Licence No. 243313